

Poznań, 18 April 2011

STATEMENT

based on par. 91 section 1 point 5 Directive of the Ministry of Finance
of 19 February 2009
on current and periodic information (...)

Management of Talex S.A. located in Poznań, declares that to its best knowledge, financial statement presented in Annual Report SA-R 2010 and comparable data have been prepared in accordance with applicable accounting principles and that they truly, honestly and clearly reflect economic and financial conditions of the Company and its financial result and that the annual report of the management (report on the issuer activity) contains a true picture of development, achievement and conditions of the Company, including description of basic risks and threats.

Janusz Gocałek – President of the Board

Jacek Klauziński – Vice-President of the Board

Andrzej Rózga – Vice-President of the Board

Rafał Szalek – Member of the Board

Radosław Wesołowski – Member of the Board

TALEX SA declares that corporate documents and financial reports are published in English for information purposes only. TALEX SA is not liable for the accuracy of the translation of original documents in Polish. The original versions of that documents are available at the management board office in Poznań, Karpia Street 27d.